

RECONCILIATION OF SHARE CAPITAL AUDIT

1 For Quarter Ended	31st Dec, 2014
2 ISIN :	INE761D01013
3 Face Value :	Rs.10/- Per Share
4 Name of the Company	M/S VEGETABLE PRODUCTS LIMITED
5 Registered office Address	SUBOL DUTT BUILDING, 13 BRABOURNE ROAD, 6TH FLOOR, KOLKATA-700001 (West Bengal)
6 Correspondence Address	SAME AS ABOVE
7 Telephone & Fax Nos.	TEL.NO.+918420010363
8 E-Mail Address	vpi1953@yahoo.com
9 Names of the Stock Exchanges where the company's securities are listed :	The Calcutta Stock Exchange Limited.

		Number of shares	% of Total issued capital
10 Issued Capital		3900000	100
11 Listed Capital (Exch.-Wise)	The Calcutta Stock Exch.Ltd.	3900000	100.00

(as per company records)

12 Held in dematerialised form in CDSL	193750	4.97
13 Held in dematerialised form in NSDL	3581875	91.84
14 Physical	124375	3.19
15 Total No.of Shares (12+13+14)	3900000	100
16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :	NIL	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)
N.A	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

* Rights, BONUS, Preferential Issue, ESOPs, Amalgamation, Conversion, Buybank, Capital Reduction, Forfeiture any other

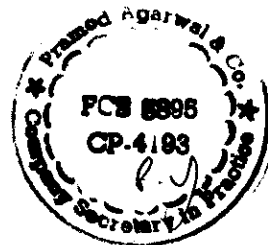


- 18 Register of Members is update (Yes/No) if not, updated-up to which date YES
- 19 Reference of previous quarter will regards to excess dematerialized shares, if any, NIL
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? N.A.
- 21 Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.

- 22 Name, Telephone & Fax No. of Compliance officer of the Company Ms. Shivani Khanna
Old Nimta Road, Belgharia,
Kolkata-700083
Tel.No. 9339587254
- 23 Name, Address, Tel. & Fax No., Registration no. of the Auditor M/s Pramod Agarwal & Co.
Company Secretaries
Bagri Market,71,Canning Street,4th Floor,
Room No.C-459, Kolkata-700001
Mobile No.9830107160
FCS 5895 C.P.4193
- 24 Appointment of common agency for share registry work, if yes (name & address) ABS CONSULTANT PVT. LTD
STEPHEN HOUSE, ROOM NO.99, 6TH
FLOOR, 4, B.B.D. BAG (EAST) KOLKATA
- 700 001
- 25 Any other detail that the auditor may like to provide (e.g.BIFR company, delisting from Stock Exchange, company changed its name etc.) THE COMPANY HAS APPLIED FOR
LISTING WITH BSE LTD. UNDER
DIRECT LISTING SCHEME.

PLACE: KOLKATA
DATE: 09.01.2015



For PRAMOD AGARWAL & CO.
Company Secretaries

P. Agarwal
CS.Pramod Agarwal
(Proprietor)